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(54) Abstract Title

Two-stage deployment of policy to a communications network element

(57) As used herein, a "policy" means the combination of one or more rules assigned to a network element or elements. A policy typically contains one or more rules defining the conditions for provision or denial of bandwidth or priority. It is known that a network element may be programmed with a policy which is rejected due to inconsistencies in the policy or the condition of the network. To overcome this problem, an extra deployment stage is used wherein policies can be created, tested, changed or deleted prior to their transfer to the network elements. The extra deployment stage permits these functions to be performed at a single location.

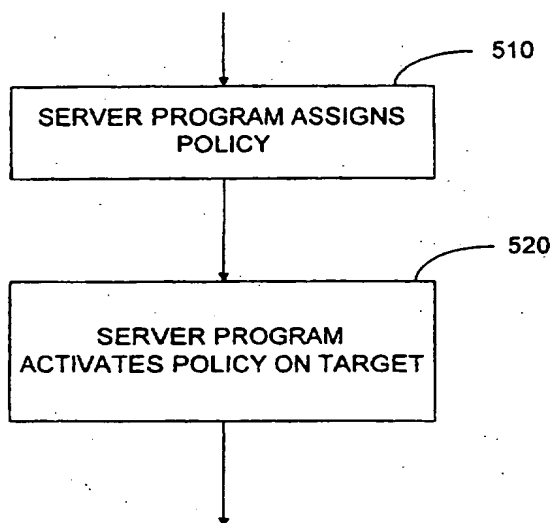


FIG.5A

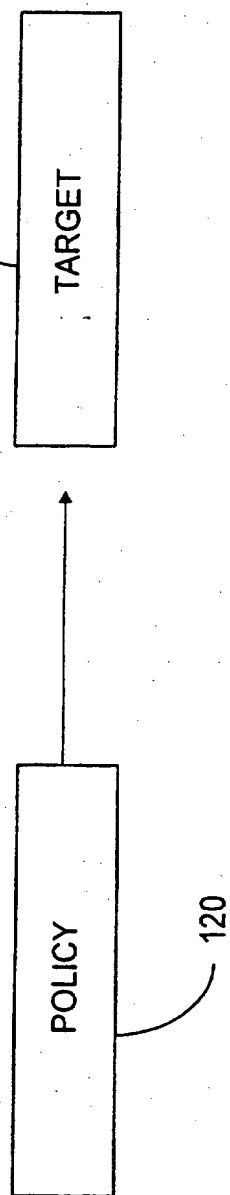


FIG.1

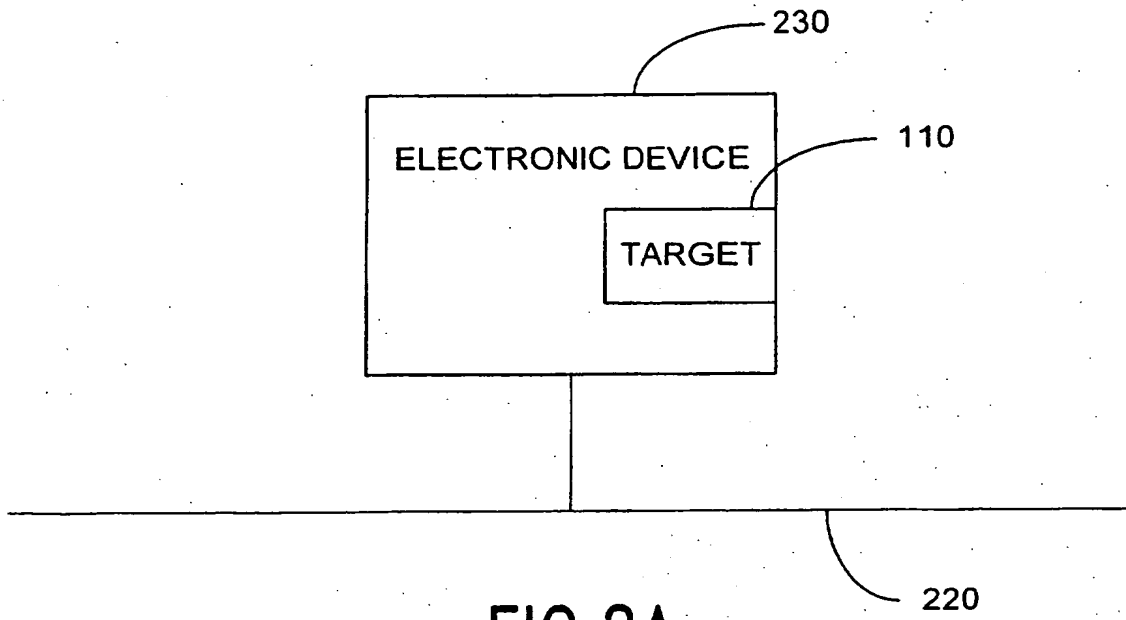


FIG.2A

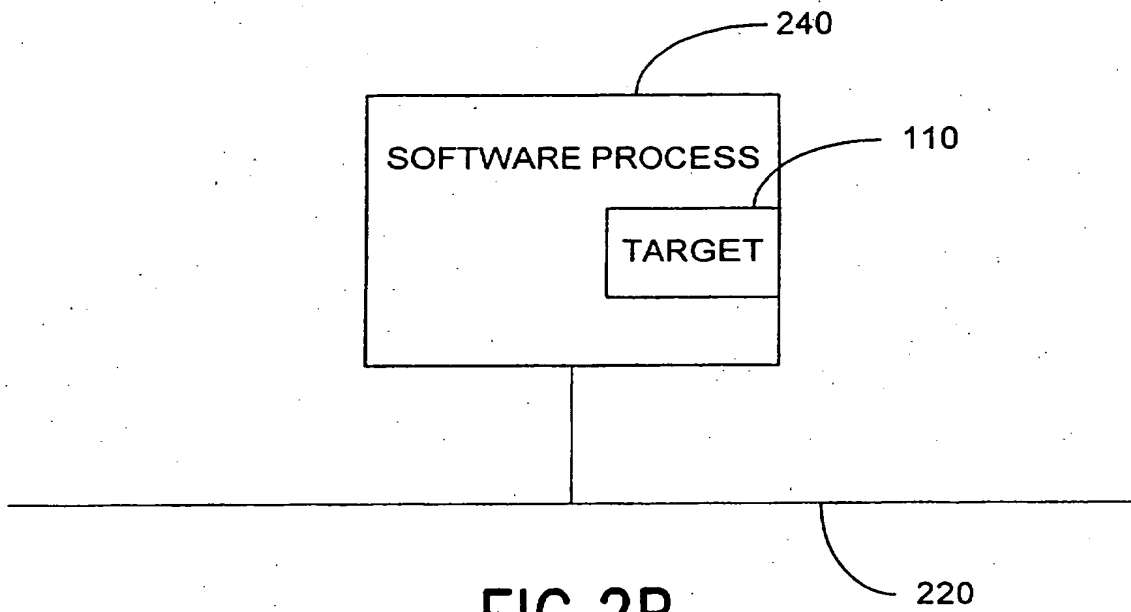


FIG.2B

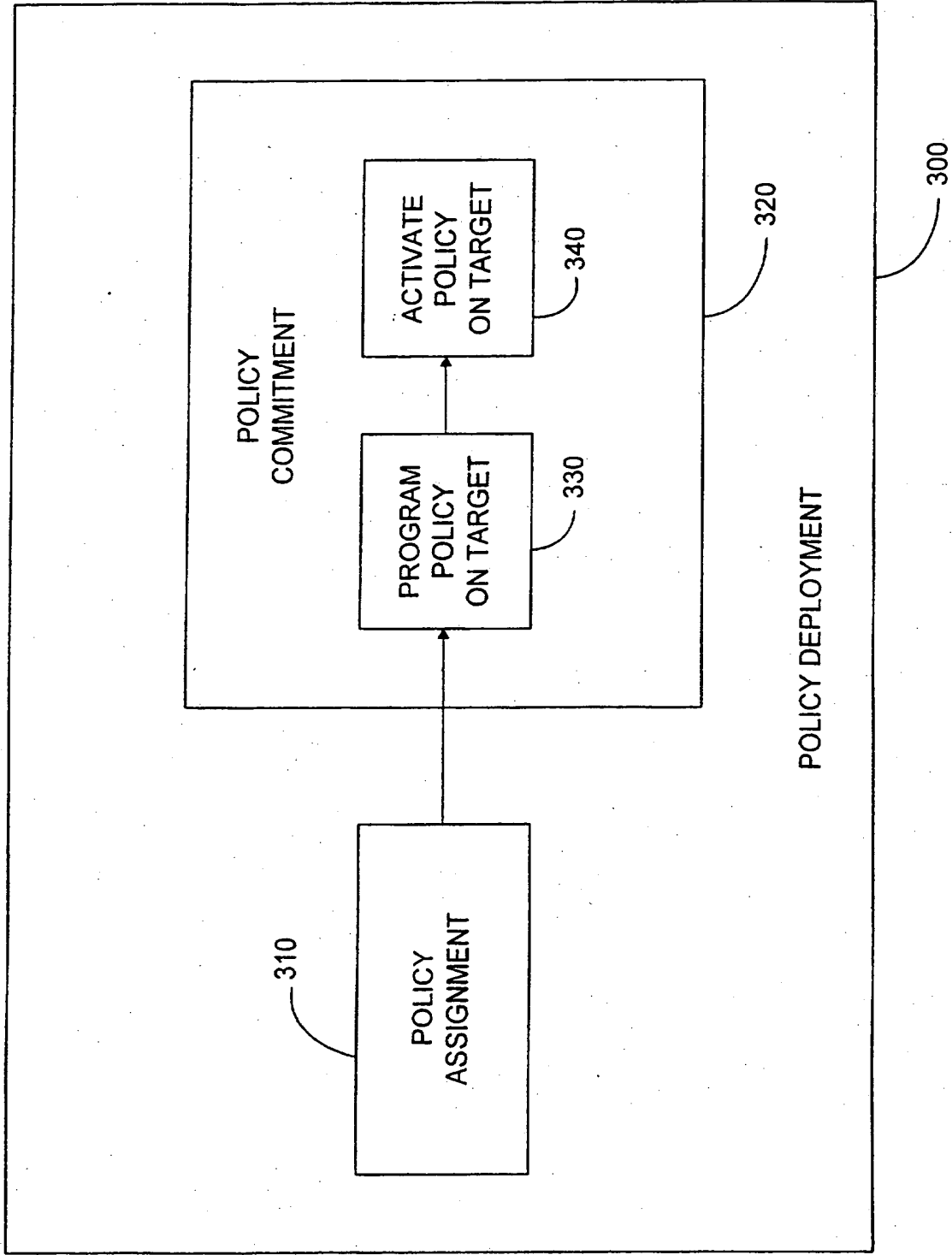


FIG. 3

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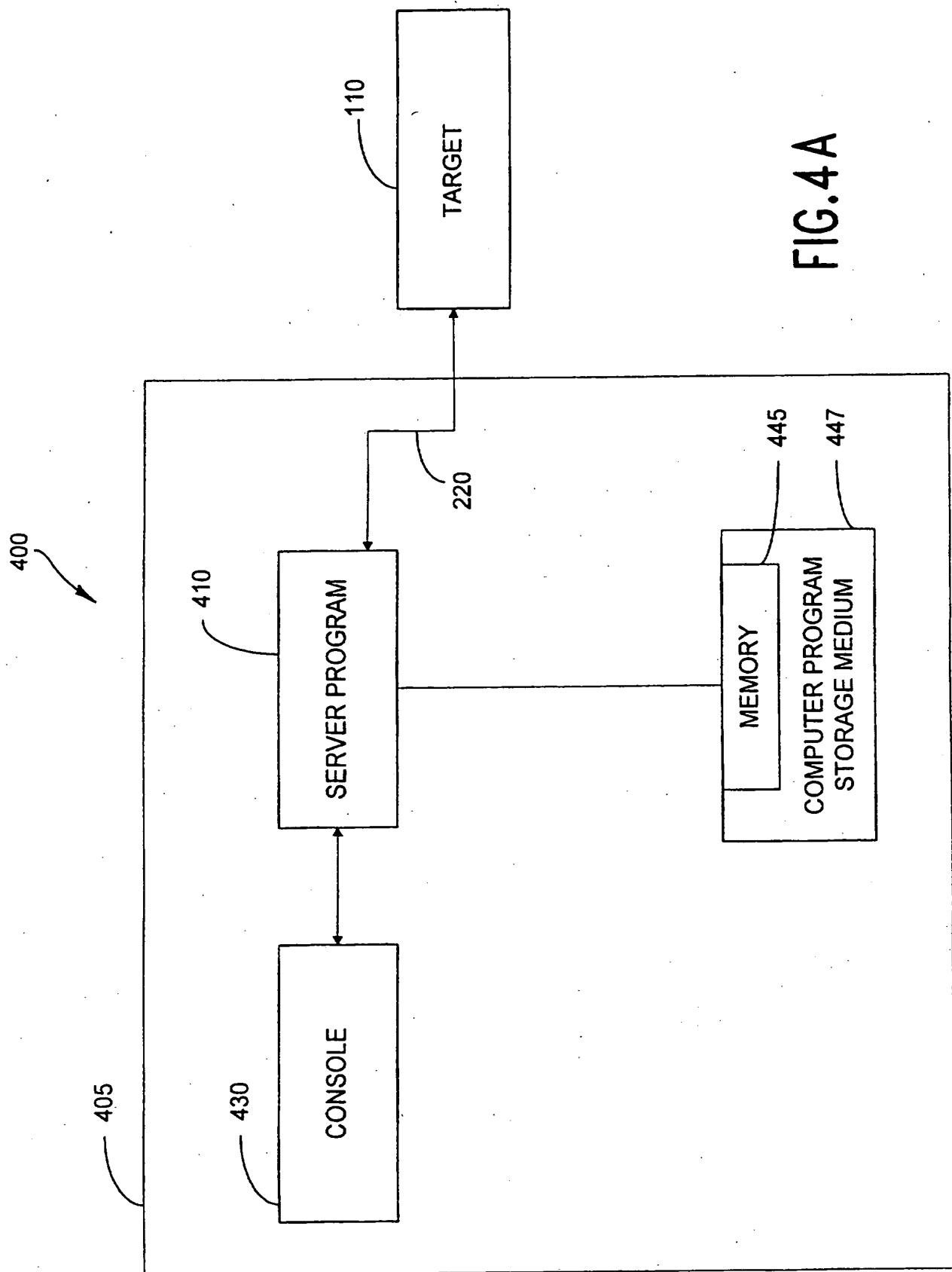


FIG. 4A

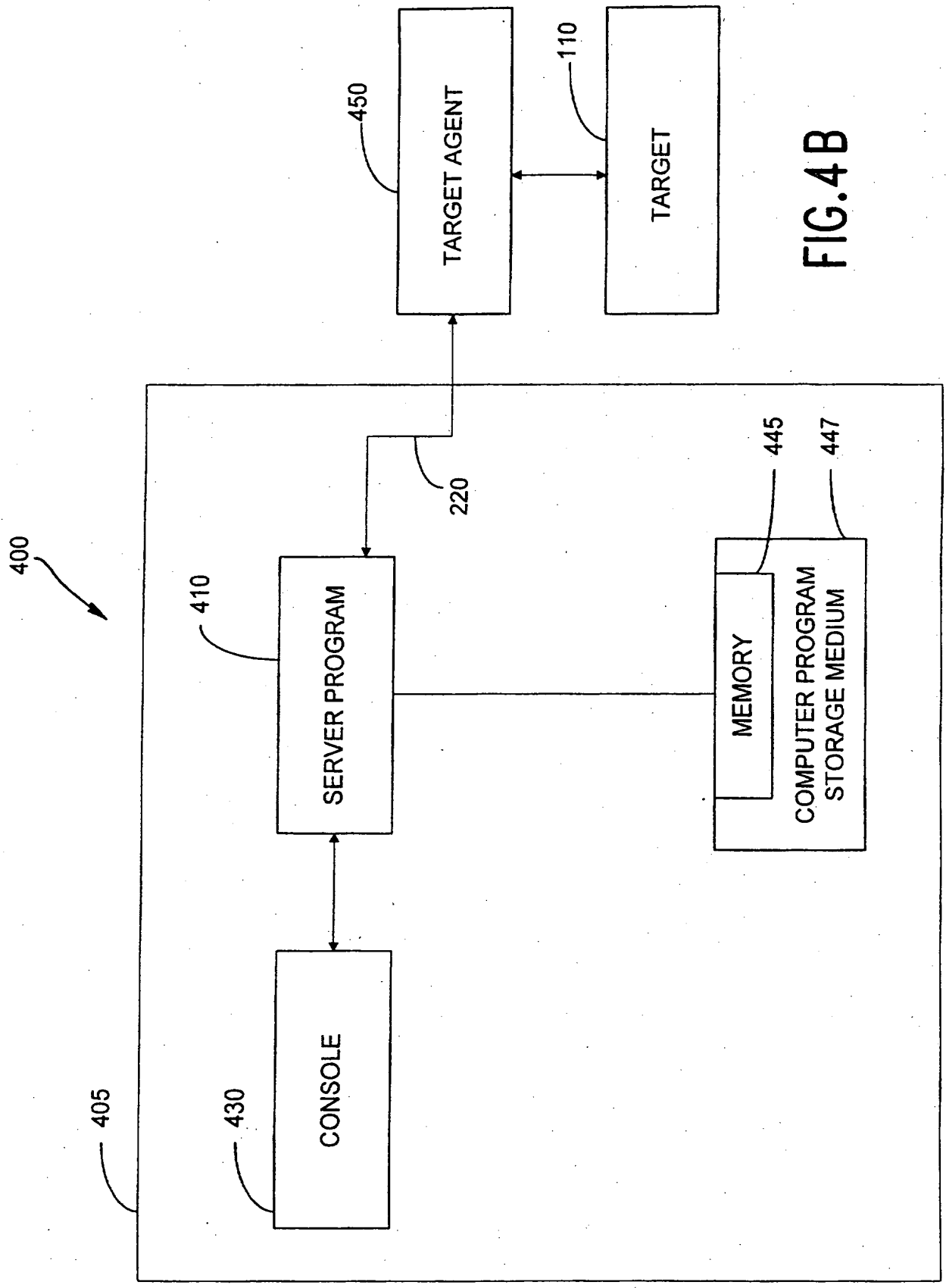


FIG. 4B

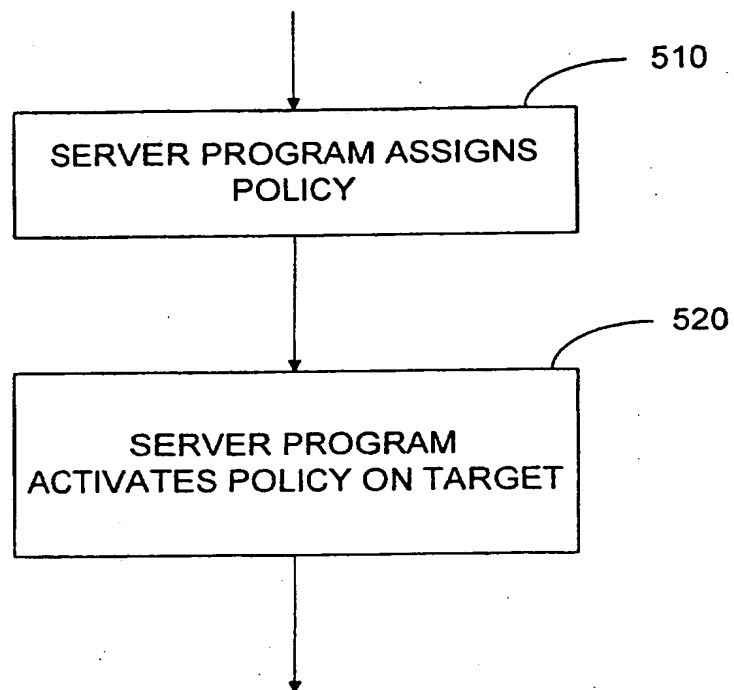


FIG.5A

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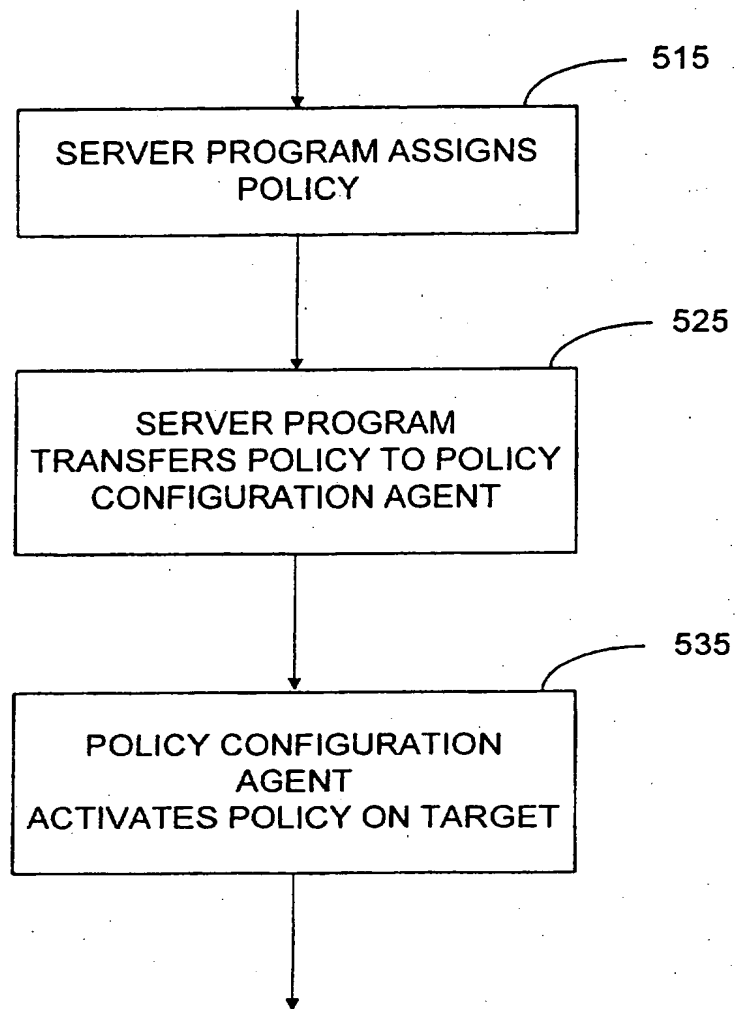


FIG.5B

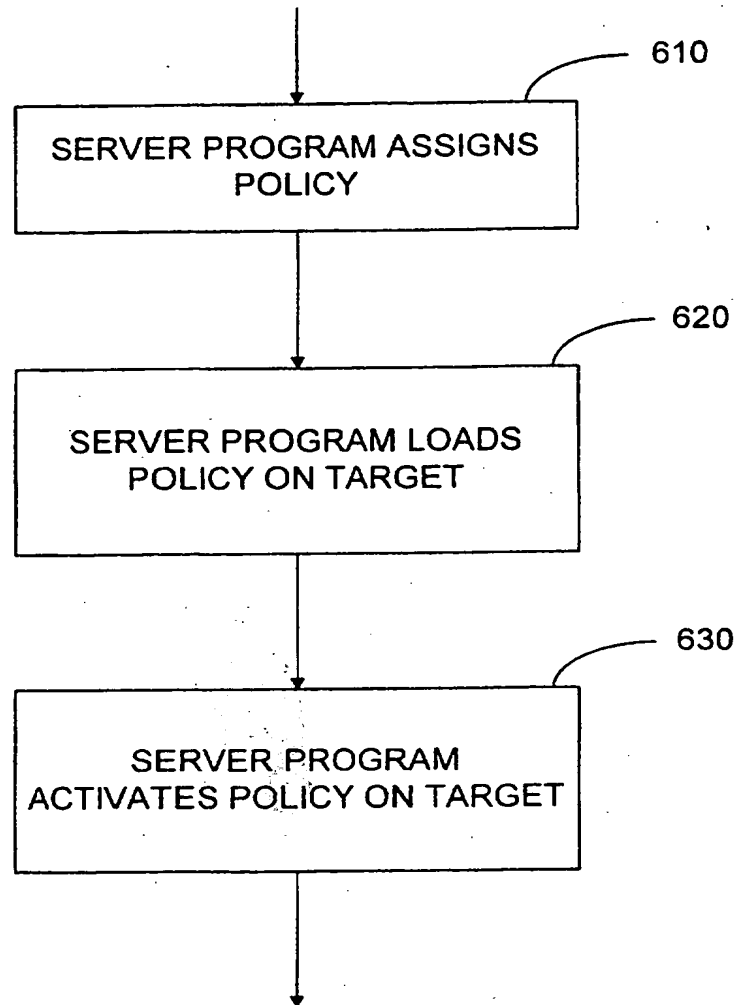


FIG.6A

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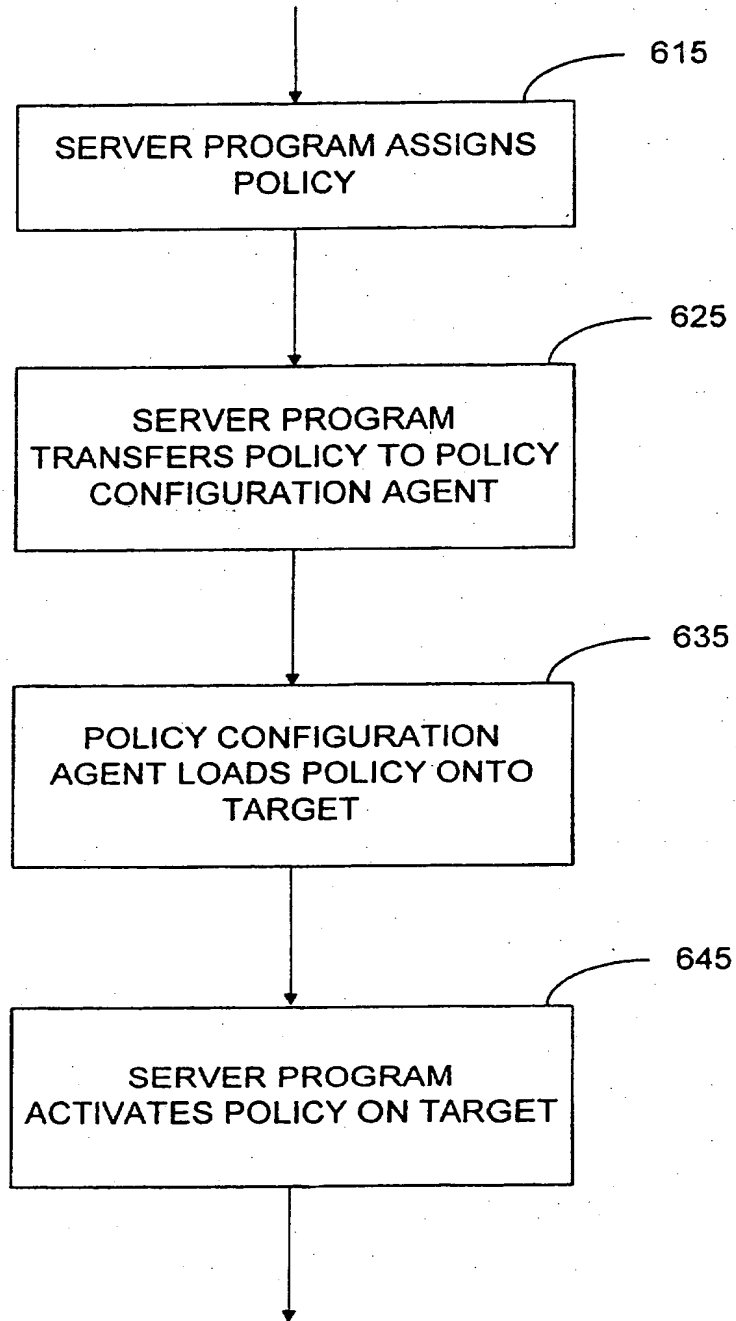


FIG.6B

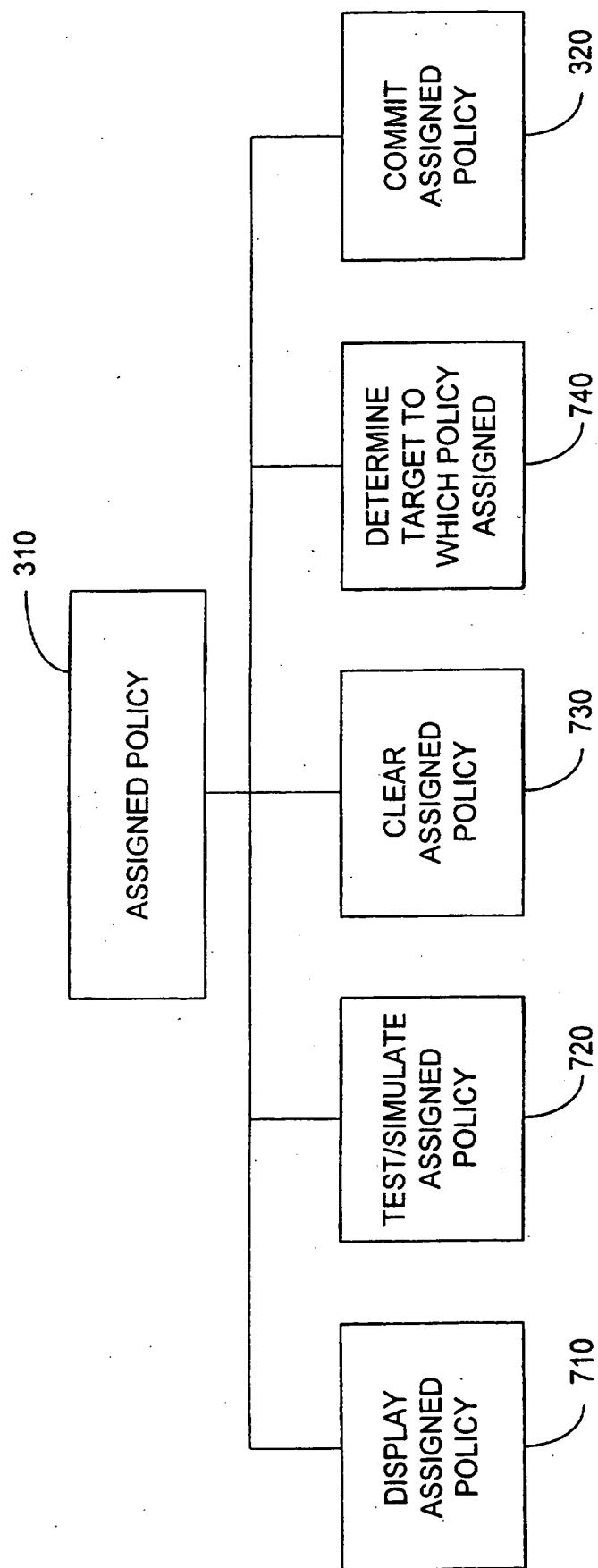


FIG. 7

STAGED DEPLOYMENT OF POLICY IN POLICY-BASED NETWORK MANAGEMENT SYSTEMS

FIELD OF THE INVENTION

The present invention relates generally to networks, more particularly to network management, and even more particularly to policy-based network management.

BACKGROUND OF THE INVENTION

The purpose of policy-based network management is to coordinate device management

across an entity's network to enforce policies relating to Service Level Agreements (SLAs). SLAs are agreements made between network users and the network provider. Policy is a method of translating those agreements into actions designed to provide the type and level of service agreed upon. The policies describe sets of rules, where a rule specifies a set of conditions and an action to take when the conditions are satisfied. The actions described within a policy's rules generally relate to Quality of Service (QoS) capabilities, e.g. bandwidth allocated or priority assigned to the traffic. By using policy-based network management, a structural format is provided wherein network administrators can avoid the tedious process of individually configuring multiple network devices, e.g., routers and traffic shapers, each of which has its own particular syntax and mapping of QoS actions to device resources. For example, an Access Control List (ACL) maintains a list of network resources which could, among other things, define permissible actions of a port on a router under specified conditions.

As used herein, a policy means the combination of one or more rules assigned to a network component or components. Thus any given component has only one policy

assigned to it, but it may be composed of a number of rules each having their own conditions and resulting actions.

5 In general, the network administrator uses SLAs to author a set of policies of varying types, determines what enforcement points in the network should enforce these policies, and then deploys the policies to the enforcement points. The enforcement points are the components of the networks that are the targets of the policy.

Deploying policy involves moving the policy onto the target or target configuration agent, translating the policy into target-specific configuration, and loading this configuration. The notion of a two stage commitment has been discussed within two 10 industry standard setting groups, the Distributed Management Task Force Service Level Agreement (DMTF SLA) working group and the Internet Engineering Task Force (IETF) Policy Framework working group. This is the idea that one can load the policy data onto several targets, the first commitment stage, and then trigger or activate all of the targets to reconfigure themselves at the same time, the second commitment stage. This idea 15 allows the network administrator to coordinate changes to a number of targets and avoid the problems of different targets having conflicting configuration because policy on one of them may not have been updated while it had been on another target. DMTF is an industry organization involved in the development, adoption, and unification of management standards and initiatives for desktop, enterprise and Internet environments. 20 The IETF (Internet Engineering Task Force) is a large open international community of network designers, operators, vendors, and researchers concerned with the evolution of the Internet architecture, as well as the smooth operation of the Internet.

While policy commitment in two stages solves the timing issue with respect to policy deployment, other problems remain. In particular, policies may have been 25 programmed into the target which are rejected due to inconsistencies in the policy and other reasons which could be for example associated with the condition of the network. Note that in two stage commitment, actual activation occurs after the target is programmed and may fail.

Thus, there is a need for another step in the policy deployment process within 30 which policies can be created, tested, changed, and deleted prior to their transfer to the

policy configuration agents of the targets to which it is intended that they will eventually be deployed. In addition, it is desirable that this step permit these functions to be performed at a single location for multiple policies and their associated targets.

SUMMARY OF THE INVENTION

5 The present patent document relates to a novel method for deployment of policy to a target connected to a network for the purpose of controlling the actions of that target based upon certain predefined conditions. In representative embodiments, methods are disclosed for creating another step in the policy deployment process within which policies can be created, tested, changed, and deleted prior to their transfer to the policy configuration agents of the targets to which it is intended that they will eventually be deployed.

10 Electronic systems, such as networks, that comprise resources or processes can control the interaction of such items by means of Quality of Service (QoS) mechanisms. These mechanisms can be controlled at a higher level of abstraction using rules, which relate an action, i.e., controlling the QoS mechanism, to a set of conditions describing when to apply the rule. The combination of one or more rules for a given device is referred to herein as a policy. The controlled items could be for example processes, 15 functions, abstract objects, or physical electronic devices such as computers, printers, etc. Thus, policy refers to the description of behaviors or actions that are desired for the item to which the policy applies. In network systems, policies are typically associated with items that affect the flow of data on that network. In order to affect that network traffic flow, policies are directed toward or targeted at managed or controlled entities. 20

As referred to herein, a target is a process or resource that is being managed using policy. The managed item itself may be able to recognize and conform to the policy directly, or may be managed by a proxy which recognizes policy information and converts it to configuration information that the managed entity can recognize and 25 conform to.

Using the concept of targets, a particular capability or rule can be isolated to a single manageable element which has that capability or functions according to the rules of the policy. In this way the administrator can more readily deal with the manner in which network traffic is to be treated at specific points in the network.

30 The concept of policy deployment is extended to have two steps: policy

assignment and policy commitment. Commitment occurs only after the policy is resident on the target device. In two stage commitment, a first stage comprises the programming of the policy into the target or onto a policy configuration agent, while a second stage comprises the activation of the policy on the target. Prior to activation the policy resides on the target or on the policy configuration agent but is not active in the operation of the target. Following activation, any previous policy is replaced by the activated policy. In one stage commitment, activation of the policy occurs concurrent with the programming of the policy on the target.

While the commitment step may or may not have two stages, as described above, adding an assignment step addresses a different set of concerns. Providing an assignment stage allows users to make an association between a policy and the policy enforcement point, or target, without affecting or committing to changing the active policy on that target. Note that two stage deployment is independent of supporting a two step commitment process.

This association grants two main benefits: (1) users are provided with a forgiving model for changing policy on the target and (2) the policy-based network management system can allow target specific operations on a policy without changing the target's configuration. The first point is that users can safely stage a policy change for the target since the target's configuration is not changed until the user is certain of the change and commits the assigned policy. Users can plan for policy changes that may occur in the future without locking in those changes. They can also see a policy change on one target in the context of other policy changes on other targets before actually changing their network's behavior with respect to Quality of Service (QoS) policy. This process could also integrate with the user's change management process, e.g., review and approve policy changes before committing them. The second benefit mentioned above is that there are target-specific operations that users might want to perform on a particular policy/target pair. One clear example is to validate the policy for a particular target. This validation step is important because a target may support a given policy type and yet not support all possible condition types for that policy type or the given policy may conflict with other existing target configuration information. If users can validate the policy for the

intended target before committing the policy, they can avoid problems like leaving the target incorrectly configured or un-configured with respect to QoS. Another example of a target-specific operation would be policy simulation.

5 The policy-based network management system supports a number of operations related to the two stage deployment mechanism comprising the following: (1) assignment of policy to targets on a per target basis which creates and stores the assignment relationship, (2) display of assigned policy, (3) tests and simulation of assigned policy, (4) clearing of assigned policy, (5) identify to which targets a given policy is assigned, and (6) commit an assigned policy to the target.

10 Primary advantages of the embodiment as described in the present patent document over prior methods for deploying policy is the ability to overcome the problem that policies may be programmed into the target which may be subsequently rejected due to policy inconsistencies and other reasons and the ability to perform target specific operations such as testing and simulation of policy prior to commitment.

15 Other aspects and advantages of the present invention will become apparent from the following detailed description, taken in conjunction with the accompanying drawings, illustrating by way of example the principles of the invention.

BRIEF DESCRIPTION OF THE DRAWINGS

The accompanying drawings provide visual representations which will be used to more fully describe the invention and can be used by those skilled in the art to better understand it and its inherent advantages. In these drawings, like reference numerals
5 identify corresponding elements and:

Figure 1 is a drawing showing a policy related to a target as described in various representative embodiments of the present patent document.

Figure 2A is a drawing of the target connected to a network as described in
10 various representative embodiments of the present patent document.

Figure 2B is a drawing of another target connected to the network as described in various representative embodiments of the present patent document.

Figure 3 is a drawing of policy deployment to the target as described in various representative embodiments of the present patent document.

Figure 4A is a drawing of a system for policy management by a server program
15 for the target as described in various representative embodiments of the present patent document.

Figure 4B is a drawing of another system for policy management by the server program for the target as described in various representative embodiments of the present
20 patent document.

Figure 5A is a flow chart of policy deployment to the target with one stage policy commitment as described in various representative embodiments of the present patent document.

Figure 5B is another flow chart of policy deployment to the target with one stage
25 policy commitment as described in various representative embodiments of the present patent document.

Figure 6A is a flow chart of policy deployment to the target with two stage policy commitment as described in various representative embodiments of the present patent document.

Figure 6B is another flow chart of policy deployment to the target with two stage
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policy commitment as described in various representative embodiments of the present patent document.

Figure 7 is a drawing of a block diagram of operations that can be performed on the assigned policy.

1. Introduction

5 As shown in the drawings for purposes of illustration, the present patent document relates to a novel method for deployment of policy to a target connected to a network for the purpose of controlling the actions of that target based upon certain predefined conditions. In representative embodiments, the present patent document
10 discloses methods for creating another step in the policy deployment process within which policies can be created, tested, changed, and deleted prior to their transfer to the policy agents of the targets to which it is intended that they will eventually be deployed. In the following detailed description and in the several figures of the drawings, like elements are identified with like reference numerals.

15 2. Policies

 Electronic systems, such as networks, that comprise resources or processes can control the interaction of such items by means of Quality of Service (QoS) mechanisms. These mechanisms can be controlled at a higher level of abstraction using rules, which relate an action, i.e., controlling the QoS mechanism, to a set of conditions describing
20 when to apply the rule. The combination of one or more rules for a given device is referred to herein as a policy. The controlled items could be for example processes, functions, abstract objects, or physical electronic devices such as computers, printers, etc. Thus, policy refers to the description of behaviors or actions that are desired for the item to which the policy applies. In network systems, policies are typically associated with
25 items that affect the flow of data on that network. In order to affect that network traffic flow, policies are directed toward or targeted at managed or controlled entities. An example of a policy could be "assign priority 5 to traffic from the user whose name is user_one".

30 3. Targets

Figure 1 is a drawing showing a policy 120 related to a target 110 as described in various representative embodiments of the present patent document. As referred to herein, the target 110 is a process or resource that is being managed using policy 120. The managed item itself may be able to recognize and conform to the policy 120, or may
5 be managed by a proxy which recognizes policy 120 information and converts it to configuration information that the managed entity can recognize and conform to.

Modern network devices are typically managed as a unit, i.e., the various features of the device are all managed together. For example, a router has multiple interfaces, with each interface representing a connection to one or more networks. The router's
10 function is to route traffic between these networks. Further, each interface can have multiple capabilities, each of which can affect the traffic in different ways. These mechanisms can each be configured separately. But, in modern network devices all of these different aspects of a single device are typically managed together, usually presenting a difficult to understand interface to the administrator of the network. As a
15 result, the management of even a single device can become a daunting task. In representative embodiments, the present patent document discloses techniques by which policy 120 can be deployed in order to manage separate aspects of specified devices, i.e., targets 110.

Figure 2A is a drawing of the target 110 connected to a network 220 as described
20 in various representative embodiments of the present patent document. In the example of Figure 2A, the target 110 is a controllable entity of an electronic device 230 which is connected to the network 220. Using the concept of the target 110, a particular capability or rule can be isolated to a single manageable element which has that capability or functions according to the rules of the policy. In this way the administrator can more
25 readily deal with the manner in which network traffic is to be treated at specific points in the network.

In the above example, the router could be the electronic device 230 and could also be the target 110. Alternatively, any interface of the electronic device 230, which in this example is any interface of the router, could be the target 110. In another example, the
30 target 110 on the router could also be the priority queuing of messages on a specific

described in various representative embodiments of the present patent document. In the example of Figure 2B, the target 110 is a controllable entity of a software process 240 which is connected to the network 220. Again using the concept of the target 110, a particular capability can be isolated to a single manageable function within the software process 240 which has the specified capability or functions according to the rules of the policy.

Breaking such capabilities into separate conceptual targets 110 of policy 120, as in the example of the interfaces of the router, enables the same description of behavior to be applied to many different devices which, in a high-level abstraction, provide similar capabilities. In addition, with the appropriate abstractions, devices from different vendors, and indeed different types of devices, e.g., routers, switches, and traffic shapers can be managed with identical policies 120. Traffic shapers are a class of devices that regulate or shape the flow of network traffic based on a histogram of such traffic.

Thus, the concept of targets 110 can be abstracted down to a discreet function of the smallest manageable item on the single electronic device 230 or system, thereby providing the capability for efficient, simplified, large-scale management of the network 220 with policies 120.

4. Target Deployment

Figure 3 is a drawing of policy deployment 300 to the target 110 as described in various representative embodiments of the present patent document. The concept of policy deployment 300 is extended to have two steps: policy assignment 310 and policy commitment 320. Commitment 320 occurs only after the policy is resident on the target device. In two stage commitment, a first stage 330 comprises the programming of the policy into the target 110, while a second stage 340 comprises the activation of the policy 120 on the target 110. Prior to activation the policy 120 resides on the target 110 but is not active in the operation of the target 110. Following activation, any previous policy 120 is replaced by the activated policy 120. In one stage commitment, activation of the

policy 120 occurs concurrent with the programming of the policy 120 on the target 110.

While the commitment step 320 may or may not have two stages 330,340, as described above, adding assignment step 310 addresses a different set of concerns. Providing assignment stage 310 allows users to make an association between a policy and the policy enforcement point 110, or target 110, without affecting or committing to changing the active policy on that target 110.

This association grants two main benefits: (1) users are provided with a forgiving model for changing policy 120 on the target 110 and (2) the policy-based network management system can allow target 110 specific operations on a policy without changing the target's 110 configuration. The first point is that users can safely stage policy 120 change for the target 110 since the target's 110 configuration is not changed until the user is certain of the change and commits the assigned policy. Users can plan for policy 120 changes that may occur in the future without locking in those changes. They can also see policy 120 change on one target 110 in the context of other policy 120 changes on other targets 110 before actually changing their network's 220 behavior with respect to Quality of Service (QoS) policy. This process could also integrate with the user's change management process, e.g., review and approve policy 120 changes before committing them. The second benefit mentioned above is that there are target-specific operations that users might want to perform on a particular policy/target pair. One clear example is to validate the policy 120 for a particular target 110. This validation step is important because the target 110 may support a given policy 120 type and yet not support all possible condition types for that policy 120 type or the given policy 120 may conflict with other exiting target 110 configuration information. If users can validate the policy 120 for the intended target 110 before committing the policy 120, they can avoid problems like leaving the target 110 incorrectly configured or un-configured with respect to QoS. Another example of a target-specific operation would be to simulate network 220 operation with given policies 120 implemented on targets 110 attached to the network 220.

As can be observed in Figure 3, two stage deployment is independent of supporting a two step commitment process. In fact the two ideas can coexist well

together. In two stage commitment, the new policy is moved onto the target 110 and translated into configuration changes. Once a policy is in the first stage 330 of a two stage commitment, it is effectively locked into the target 110, merely awaiting the trigger signal to make the configuration change. The assignment step 310 of two stage deployment 300 is much more fluid and versatile. It has the advantage that it is visible to the user and can allow target-specific operations to be performed on the policy prior to commitment 320.

Note that the policy-based network management system tracks objects corresponding to policies and targets 110. Relationships between these object are also maintained: for a given target 110, the system tracks what policy 120 is assigned and what policy 120 is committed. This is tracked by target 110 since the target 110 can have at most one policy 120 of a given policy type assigned and one committed. A given policy 120, on the other hand, may be assigned to Target_1 and deployed on Target_2.

Figure 4A is a drawing of a system 400 for policy 120 management by a server program 410 for the target 110 as described in various representative embodiments of the present patent document. A console 430 connected to the server program 410 provides the user interface to enable the assignment of policy 120 to the appropriate targets 110 prior to commitment. The policy 120 is typically stored in a memory 445 located on a computer program storage medium 447 connected to the server program 410, all of which could be located on a computer 405.

Figure 4B is a drawing of another system 402 for policy 120 management by the server program 410 for the target 110 as described in various representative embodiments of the present patent document. In figure 4B, the server program 410 transfers policy 120 to a policy configuration agent 450 which in turn installs the policy 120 onto the target 110. The policy configuration agent 450 translates the policy 120 as received from the server program 410 into policy 120 configuration specific to the target 110. The policy configuration agent 450 is typically a software program operating on a computer on the network 220.

Figure 5A is a flow chart of policy deployment 300 to the target 110 with one stage of policy commitment 320 as described in various representative embodiments of

the present patent document. In a manner similar to that of figure 3, in block 510 the server program 410 assigns policy 120 to the target 110. Block 510 then transfers control to block 520.

5 In block 520 the server program 410 activates policy 120 on the target 110. Activation is effected by the reconfiguration of the target 110 to reflect the policy 120. Reconfiguration could be effected by first clearing the old policy and then rewriting the new policy 120 into the target. Reconfiguration could also be effected by writing the new policy 120 over the old policy on the target.

10 Note that in one stage policy loading and activating policy 120 on the target 110 occurs as substantially one step.

Figure 5B is another flow chart of policy deployment 300 to the target 110 with one stage of policy commitment 320 as described in various representative embodiments of the present patent document. In a manner similar to that of figure 3, in block 515 the server program 410 assigns policy 120 to the target 110. Block 515 then transfers control
15 to block 525.

In block 525 the server program 410 transfers policy 120 to the policy configuration agent 450. The policy configuration agent 450 translates the policy 120 as received from the server program 410 into policy 120 configuration specific to the target 110. Block 525 then transfers control to block 535.

20 In block 535 the policy configuration agent 450 activates policy 120 on the target 110. Activation is effected by the reconfiguration of the target 110 to reflect the policy 120. Reconfiguration could be effected by first clearing the old policy and then rewriting the new policy 120 into the target. Reconfiguration could also be effected by writing the new policy 120 over the old policy on the target.

25 Note that in one stage policy transfer of the policy 120 from the server program 410 to the policy configuration agent 450 and subsequent loading and activating policy 120 by the policy configuration agent 450 on the target 110 occurs as substantially without further user input.

30 Figure 6A is a flow chart of policy deployment 300 to the target 110 with two stage policy commitment 320 as described in various representative embodiments of the

present patent document. In a manner similar to that of figure 3, in block 610 the server program 410 assigns policy 120 to the target 110. Block 610 then transfers control to block 620.

5 In block 620 the server program 410 loads policy 120 on the target 110. Block 620 then transfers control to block 630.

In block 630 the server program 410 activates policy 120 on the target 110. Activation is effected by the reconfiguration of the target 110 to reflect the policy 120. Reconfiguration could be effected by first clearing the old policy and then rewriting the new policy 120 into the target. Reconfiguration could also be effected by writing the new
10 policy 120 over the old policy on the target.

Figure 6B is another flow chart of policy deployment 300 to the target 110 with two stage policy commitment 320 as described in various representative embodiments of the present patent document. In a manner similar to that of figure 3, in block 615 the server program 410 assigns policy 120 to the target 110. Block 615 then transfers control
15 to block 625.

In block 625 the server program 410 transfers policy 120 to the policy configuration agent 450. The policy configuration agent 450 translates the policy 120 as received from the server program 410 into policy 120 configuration specific to the target 110. Block 625 then transfers control to block 635.

20 In block 635 the policy configuration agent 450 loads policy 120 onto the target 110. Block 635 then transfers control to block 645.

In block 645 the server program 410 activates policy 120 on the target 110. Activation is effected by the reconfiguration of the target 110 to reflect the policy 120. Reconfiguration could be effected by first clearing the old policy and then rewriting the new policy 120 into the target. Reconfiguration could also be effected by writing the new
25 policy 120 over the old policy on the target.

In another representative embodiment, the assigned policy 120 is retained by the policy configuration agent 450 until the command is received to activate the policy 120. At that time the policy 120 is loaded onto the target 110 and activated.

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5. Summary of Operations - Two Stage Policy Commitment

The policy-based network management system supports a number of operations related to the two stage deployment mechanism. Figure 7 is a drawing of a block diagram of various operations that can be performed on the assigned policy 120.

5 Operation 310 of figure 7, as in figure 3, assigns policy 120. The system 400 allows the user to assign the policy 120 to the target 110 on a per target 110 basis, i.e., given the target 110, present the list of possible policies 120 so that one can be assigned, or on a per policy 120 basis, i.e., given the policy 120, present the list of targets 110 which support the policy's 120 type so the policy 120 can be assigned to one of them.
10 This operation will create and store the assignment relationship based on the target 110 as described above.

 Operation 710 of figure 7 displays assigned policy 120 for a given target 110. The system 400 displays a list of targets 110. For each target 110, the system 400 displays its assigned policies 120 and committed policies 120. This requires the system
15 400 to support finding the assignment relationship for a given target 110 so the policy 120 can be displayed.

 Operation 720 of figure 7 tests/simulates assigned policy 120 for a given target 110.

 Operation 730 of figure 7 clears assigned policy 120 for a given target 110. The
20 system 400 allows the user to clear the assigned policy 120 for a given target 110. In this case, the system clears the assigned policy 120 relationship for that target 110.

 Operation 740 of figure 7 determines to which targets 110 the policy 120 is assigned. The system 400 allows the user to see to which targets 110 a given policy 120 is assigned. This operation is supported by a query which searches through the
25 assignment relationships for entries which include a reference to the given policy 120.

 Operation 320 of figure 7, as in figure 3, commits assigned policy 120 for the given target 110. The system 400 allows the user to commit the assigned policy 120 on the given target 110. This operation moves the assigned policy 120 into the committed state on the target 110, overwriting the target's 110 previously committed policy 120 and
30 clearing the target's 110 assigned policy 120. This operation affects both the stored

relationships for the target 110, i.e., assigned and committed policy 120, as well as the target's 110 configuration, i.e., changing the installed policy 120 on the target 110. Differences between one stage and two stage commitment have been previously described.

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6. Concluding Remarks

Primary advantages of the embodiment as described in the present patent document over prior methods for deploying policy are the ability to overcome the problem that policies 120 may be programmed into the target 110 which may be subsequently rejected due to policy 120 inconsistencies and other reasons and the ability to perform target specific operations such as testing and simulation of policy prior to commitment.

While the present invention has been described in detail in relation to preferred embodiments thereof, the described embodiments have been presented by way of example and not by way of limitation. It will be understood by those skilled in the art that various changes may be made in the form and details of the described embodiments resulting in equivalent embodiments that remain within the scope of the appended claims.

CLAIMS

What is claimed is:

1. A computer implemented method for deploying a policy [120] to a target
2 [110], comprising the steps of:

4 assigning the policy [120] to the target [110], providing the policy [120]
specifies conditional action implementable on the target [110], providing
6 the target is a resource on a network [220], and providing policy [120]
assignment comprises association of the policy [120] with the target [110]
8 prior to policy [120] reconfiguration of the target [110]; and

10 activating the policy [120] on the target [110], providing the policy [120]
has been activated when target [110] actions comply with the policy
12 [120].
2. The computer implemented method as recited in claim 1, providing the
2 target [110] is selected from the group consisting of an electronic device
[230], an interface [110] of the electronic device [230], a function
4 implementable on the interface [110] of the electronic device [230], a
software program [110], and a function implementable in the software
6 program [110].

3. A computer implemented method for deploying a policy [120] to a target [110], comprising the steps of:

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assigning the policy [120] to the target [110], providing the policy [120] specifies conditional action implementable on the target [110], providing the target is a resource on a network [220], and providing policy [120] assignment comprises association of the policy [120] with the target [110] prior to policy [120] reconfiguration of the target [110];

loading the policy [120] onto the target [110] prior to policy [120] activation on the target [110]; and

activating the policy [120] on the target [110], providing the policy [120] has been activated when target [110] actions comply with the policy [120].

4. The computer implemented method as recited in claim 3, providing:

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the method step of loading the policy [120] onto the target [110] further comprises the steps of:

transferring the policy [120] from a server program [410] to a policy configuration agent [450], wherein the policy configuration agent [450] has capability of translating the policy [120] as received from the server program [410] into policy [120] configuration specific to the target [110];

translating the policy [120] by the policy configuration agent [450] as received from the server program [410] into policy [120] configuration specific to the target [110]; and

loading the policy [120] onto the target [110] by the policy
16 configuration agent [450]; and

18 the method step of assigning policy [120] further comprises association
of the policy [120] with the target [110] prior to transfer of the policy
20 [120] to the policy configuration agent [450].

5. The computer implemented method as recited in claim 3, providing the
2 target [110] is selected from the group consisting of an electronic device
[230], an interface [110] of the electronic device [230], a function
4 implementable on the interface [110] of the electronic device [230], a
software program [110], and a function implementable in the software
6 program [110].

6. A computer program storage medium [447] readable by a computer,
2 tangibly embodying a computer program of instructions executable by the
computer to perform method steps, the method steps comprising:

4 assigning a policy [120] to a target [110], providing the policy [120]
6 specifies conditional action implementable on the target [110], providing
the target is a resource on a network [220], and providing policy [120]
8 assignment comprises association of the policy [120] with the target [110]
prior to policy [120] reconfiguration of the target [110]; and

10 activating the policy [120] on the target [110], providing the policy [120]
12 has been activated when target [110] actions comply with the policy
[120].

7. The computer program storage medium [447] as recited in claim 6,
2 wherein the target [110] is selected from the group consisting of an

4 electronic device [230], an interface [110] of the electronic device [230],
a function implementable on the interface [110] of the electronic device
[230], a software program [110], and a function implementable in the
6 software program [110].

8. A computer program storage medium [447] readable by a computer,
2 tangibly embodying a computer program of instructions executable by the
computer to perform method steps, the method steps comprising:

4 assigning a policy [120] to a target [110], providing the policy [120]
6 specifies conditional action implementable on the target [110], providing
the target is a resource on a network [220], and providing policy [120]
8 assignment comprises association of the policy [120] with the target [110]
prior to policy [120] reconfiguration of the target [110];

10 loading the policy [120] onto the target [110] prior to policy [120]
12 activation on the target [110]; and

14 activating the policy [120] on the target [110], providing the policy [120]
has been activated when target [110] actions comply with the policy
16 [120].

9. The computer program storage medium [447] as recited in claim 8,
2 providing:

4 the method step of loading the policy [120] onto the target [110] further
comprises the method steps of:

6 transferring the policy [120] from a server program [410] to a
8 policy configuration agent [450], wherein the policy configuration

10 agent [450] has capability of translating the policy [120] as
received from the server program [410] into policy [120]
configuration specific to the target [110];

12
14 translating the policy [120] by the policy configuration agent
[450] as received from the server program [410] into policy [120]
configuration specific to the target [110]; and

16
18 loading the policy [120] onto the target [110] by the policy
configuration agent [450]; and

20 the method step assigning policy [120] further comprises the method step
of associating the policy [120] with the target [110] prior to transfer of the
22 policy [120] to the policy configuration agent [450].

10. The computer program storage medium [447] as recited in claim 8 ,
2 wherein the target [110] is selected from the group consisting of an
electronic device [230], an interface [110] of the electronic device [230],
4 a function implementable on the interface [110] of the electronic device
[230], a software program [110], and a function implementable in the
6 software program [110].



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INVESTOR IN PEOPLE

Application No: GB 0100126.2
Claims searched: 1-10

Examiner: Keith Sylvan
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Patents Act 1977 Search Report under Section 17

Databases searched:

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:
UK Cl (Ed.S): H4K (KF42, KFMA)
Int Cl (Ed.7): H04Q (3/00)
Other: Online: WPI, JAPIO, EPODOC

Documents considered to be relevant:

Category	Identity of document and relevant passage	Relevant to claims
A, E	GB2356316 A H.P. See the abstract.	-
A	GB2337409 A Firststel. See the abstract.	-

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.